

Piles of Paper?

Big Picture Checklist

When we meet, I'll ask you about the items listed below to help me as I address your medical billing and health insurance claims. It may be helpful to gather in advance as much of this info as you can.

- Your name and address
- Your email address
- A summary of healthcare issues we'll be dealing with
- The name and phone number of your primary insurance provider
- The name and phone number of any secondary insurance provider
- Information on any other insurance provider you may deal with
- The name and phone number of your primary physician
- The names and phone numbers of other physicians involved in your care and brief info on their role in your health care
- The names of any prescriptions we'll be dealing with and whether or not they're covered by any of your insurance (if you know)
- Any equipment or special devices involved in the healthcare issues we'll be dealing with and, again, whether or not they're covered by any of your insurance